

“We couldn’t speak more highly of them. The quality of work is outstanding”
IFLR 1000 2016

“LK Shields Solicitors’ efficient and highly capable team is led by the experienced and knowledgeable David Williams”
Legal 500

“The team is knowledgeable of the Irish market, and keeps us up to speed with regulatory changes”
Chambers Europe

“Professional, creative and cost competitive”
IFLR 1000

LK Shields Solicitors has particular expertise in the life settlements asset class”
The Legal 500

“Although it’s only a small team, they have some big clients”
IFLR 1000

Who We Are

We are a leading Debt Capital Markets team specialising in the establishment of securitisation and other financing structures.

What we do

Our team specialises in advising investment managers, investors and issuers on customized structured finance and securitisation vehicles established for a range of asset classes, including loan receivables, life settlement portfolios and asset backed securities.

The Irish Section 110 company is usually the structure of choice.

We are active in the following sectors:

- Life settlement funds
- Collateralised loan obligation structures
- Listed retail offers
- Private placements
- Loan origination funds
- Green energy funding
- Securitisation programmes



Representative transactions

We advise MBA Community Loans plc on their €1 billion student loan debt issuance programme.

We advise a number of section 110 SPV issuers on their note issuance programmes which invest in life settlement policies held through regulated funds in Ireland and Luxembourg.

We advise an institutional investor in relation to its investment in Bluebay Ireland Corporate Credit I Limited, a loan origination fund.

We advised a section 110 vehicle on the amendment of its trust deed to allow a restructuring of the transaction to provide for compensation payments to be made by senior noteholders to junior noteholders outside of the waterfall.

We provide ongoing advice to a loan origination structure in relation to its note issuance and loan programme.

We provide ongoing advice to a number of section 110 vehicles which directly hold portfolios of US life settlement assets.

We have advised on note issuance programmes used to finance green energy projects including windfarms, solar and biomass.

We advise a major international financial institution on its use of Irish debt issuers as part of group financing transactions.

We advise two section 110 vehicles in relation to the Irish law aspects of their debt issuance programmes including, asset preservation and asset recovery litigation in the US.

We advise issuers on obtaining listings on the Irish Stock Exchange to assist with availing of the Eurobond exemption for Irish tax purposes.

Our Team



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David Williams is a Partner and Head of the Financial Services Group. He advises on all aspects of financial services law and regulation. David's clients include investment managers, custodian banks and fund administrators.



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